



DOCUMENT TYPE

Capability Statement

LEGAL NAME

Helix Stratus Group, LLC

UEI

CUYKFYHVUAF3

CAGE CODE

208S4

NAICS — PRIMARY

541512

Computer Systems Design
Services

NAICS — ADVISORY

541611 · 541690 · 541990 ·
541618

NAICS — INVESTIGATIVE

561611

Investigation & Background
Check Services

NAICS — R&D / TECHNICAL

541715 · 541720 · 541519

PSC CODES

R423 Professional: Intelligence
B538 Studies: Intelligence
R408 · R425

SAM.GOV

Active — All Awards
Expires May 22, 2027

SOCIOECONOMIC STATUS

EDWOSB / WOSB

SBA Certified, July 2026

BUSINESS SIZE

Small Business
(\$34M standard, 541512)

SECURITY CLEARANCE

Key personnel maintain active
U.S. government clearances at
the TS/SCI level.

LOCATION

Commonwealth of Virginia

DATE

July 2026

DOCUMENT ID

HSG-CS-2026-006

CAPABILITY STATEMENT

Helix Stratus Group, LLC

Helix Stratus Group (HSG) is a national security and AI-driven intelligence advisory firm operating at the intersection of government mission experience, advanced technology, and operational execution. HSG delivers domain-specific, source-verified, action-ready analysis that tells decision-makers exactly what matters, why it matters, and what to do about it.

Scope [National Security](#) · [AI Governance & Risk](#) · [Compliance Intelligence](#) · [Operational Risk](#) · [GovCon Advisory](#)

WHAT HSG DELIVERS

HSG produces structured, defensible intelligence and advisory products. Every engagement delivers results mapped to specific operational outcomes.

Service Delivery Area	Operational Outcome
Strategic intelligence briefings & advisories	Operational clarity for executive decision-making
AI governance, AI risk & assurance advisory	Defensible AI oversight aligned to federal policy
AI-assisted compliance assessments (CMMC / NIST 800-171)	Compliance posture that is visible, organized, and defensible
CMMC 2.0 readiness & evidence management	Audit-ready documentation and gap remediation plans
Research security & foreign influence review (NSPM-33)	Institutional risk visibility and disclosure readiness
Insider threat & counterintelligence program support	Program design, maturity assessment, and mitigation plans
Investigations, vetting & due diligence support	Verified subject profiles and derogatory-information findings
Threat, geopolitical & organizational risk analysis	Prioritized risk picture with actionable mitigation steps

CORE COMPETENCIES

- ▶ Specialized Intelligence™
- ▶ AI Governance, Risk & Assurance
- ▶ Insider Threat & Counterintelligence
- ▶ Investigations & Due Diligence
- ▶ National Security Strategic Advisory
- ▶ Compliance & Risk Intelligence
- ▶ Research Security & Foreign Influence
- ▶ Executive Decision Support

KEY DIFFERENTIATORS

- 01 Former FBI Senior Executive Leadership.** 22+ years of national security and counterterrorism command experience, including service as Inaugural Chief Strategy Officer, FBI Counterterrorism Division (SES).
- 02 Active TS/SCI Clearances.** Key personnel maintain active U.S. government security clearances at the TS/SCI level.
- 03 SBA-Certified EDWOSB.** Certification awarded July 2026. Majority-owned and operated by a woman executive — providing prime contractors with EDWOSB and WOSB socioeconomic partnership value.
- 04 Proprietary Analytical Framework.** Purpose-built AI-assisted workflows for operational intelligence, compliance visibility, and executive decision support — structured to align with federal data handling requirements.
- 05 Source-Verified, Action-Ready Outputs.** Every deliverable is reviewed by cleared subject-matter personnel and traced to authoritative source material. Decision-makers receive concrete next steps — not raw data, not generic reports.

TARGET CUSTOMERS

Defense contractors (CMMC-obligated)

GovCon prime contractors

National security agencies

Federal law enforcement

State & regional fusion centers

Research institutions & universities

Critical infrastructure operators

AGENCY FOCUS

DoD · DHS · CISA · DoJ · FBI
DOE & National Labs · HHS
Intelligence Community

CONTRACT VEHICLES

GSA MAS 541 — application in progress

Open to subcontract, teaming, and joint venture arrangements

REGISTRATIONS

SAM.gov · SBA Company Registry · DSBS · DSIP

WEBSITE

helixstratus.com

GENERAL INQUIRIES

info@helixstratus.com

KEY PERSONNEL EXPERIENCE

Reflects the individual government careers of HSG key personnel prior to founding the firm. Not presented as HSG corporate past performance.

Counterterrorism strategic operations · Interagency intelligence coordination · National security risk analysis · Executive-level operational planning · Compliance and organizational risk management · High-consequence decision support · Federal mission support environments · AI systems design for intelligence applications

WHY PRIMES PARTNER WITH HSG

- ▶ Executive-level national security insight
- ▶ EDWOSB / WOSB socioeconomic value
- ▶ Low overhead, high specialization
- ▶ Mission operators, not just technologists
- ▶ TS/SCI-cleared personnel
- ▶ AI-assisted analytical capability
- ▶ Fast, structured, defensible products
- ▶ Responsive to short-fuse taskings

STANDARDS & FRAMEWORKS

CMMC 2.0 · NIST SP 800-171 / 800-171A · NIST SP 800-53 · NIST AI Risk Management Framework (AI RMF 1.0) · NSPM-33 Research Security Program requirements · DoD Insider Threat Program standards (32 CFR Part 117 / NISPOM) · Risk Management Framework (RMF) and ATO support · FAR / DFARS 252.204-7012 & 7019-7021 · ICD 503

HOW TO ENGAGE HSG

Path	Detail
Micro-purchase / SAP	Direct award under simplified acquisition thresholds — fastest path for advisory taskings and assessments
EDWOSB / WOSB set-aside	SBA-certified; eligible for set-aside and sole-source award in designated NAICS
Subcontract / teaming	Available as a socioeconomic teaming partner supporting prime small business participation goals
GSA MAS	Schedule 541 application in progress — contact us for current status
BPA / IDIQ task orders	Open to call-order and task-order arrangements for recurring advisory support

LEADERSHIP

Christopher Serdinak **Managing Partner**

Operational intelligence and strategic advisory executive with 22+ years supporting complex national security and counterterrorism environments, including service as the inaugural Chief Strategy Officer for the FBI Counterterrorism Division (SES). Leads HSG technical delivery, intelligence methodology, and client engagement.

Sarah Sanders **Principal**

Majority owner. Leads HSG's operational strategy, business development, executive communications, and growth initiatives, with a focus on operational modernization, strategic positioning, and relationship-driven organizational development.

POINTS OF CONTACT

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Sarah Sanders — Principal · ssanders@helixstratus.com

General · info@helixstratus.com · helixstratus.com

CAPABILITY SUMMARY

HSG is an SBA-certified EDWOSB providing national security advisory, AI governance and risk, insider threat and counterintelligence support, research security, investigations and due diligence, and cybersecurity compliance services to federal agencies and prime contractors. The firm pairs senior federal mission experience and active TS/SCI clearances with AI-assisted analytical methods to produce fast, defensible, decision-ready products. HSG is registered and eligible for federal award, holds EDWOSB and WOSB set-aside eligibility, and welcomes prime, subcontract, and teaming discussions.